



## DAILY CURRENCY REPORT

17 June 2026

## Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	25-Jun-26	94.7800	94.7800	94.4700	94.5600	-0.14
USDINR	29-Jul-26	94.8100	94.9900	94.7300	94.8225	-0.13
EURINR	25-Jun-26	109.7500	109.9550	109.6500	109.8800	-0.20
GBPINR	25-Jun-26	127.0325	127.1275	126.8650	127.0550	-0.16
JPYINR	25-Jun-26	59.1550	59.3000	59.1550	59.3000	0.00

## Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	25-Jun-26	-0.14	-0.07	Long Liquidation
USDINR	29-Jul-26	-0.13	32.13	Fresh Selling
EURINR	25-Jun-26	-0.20	-0.31	Long Liquidation
GBPINR	25-Jun-26	-0.16	-2.29	Long Liquidation
JPYINR	25-Jun-26	0.00	2.82	Fresh Selling

## Global Indices

Index	Last	%Chg
Nifty	23989.15	0.57
Dow Jones	51999.67	0.64
NASDAQ	26376.34	-1.15
CAC	8447.27	0.75
FTSE 100	10494.21	0.61
Nikkei	69871.88	0.67

## International Currencies

Currency	Last	% Change
EURUSD	1.1615	0.04
GBPUSD	1.343	0.04
USDJPY	160.3195	-0.08
USDCAD	1.3995	-0.01
USDAUD	1.4147	-0.05
USDCHF	0.7922	-0.11

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## Technical Snapshot



**SELL USDINR JUN @ 94.7 SL 94.9 TGT 94.5-94.3.**

### Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Jun-26	94.5600	94.91	94.73	94.60	94.42	94.29

### Observations

USDINR trading range for the day is 94.29-94.91.

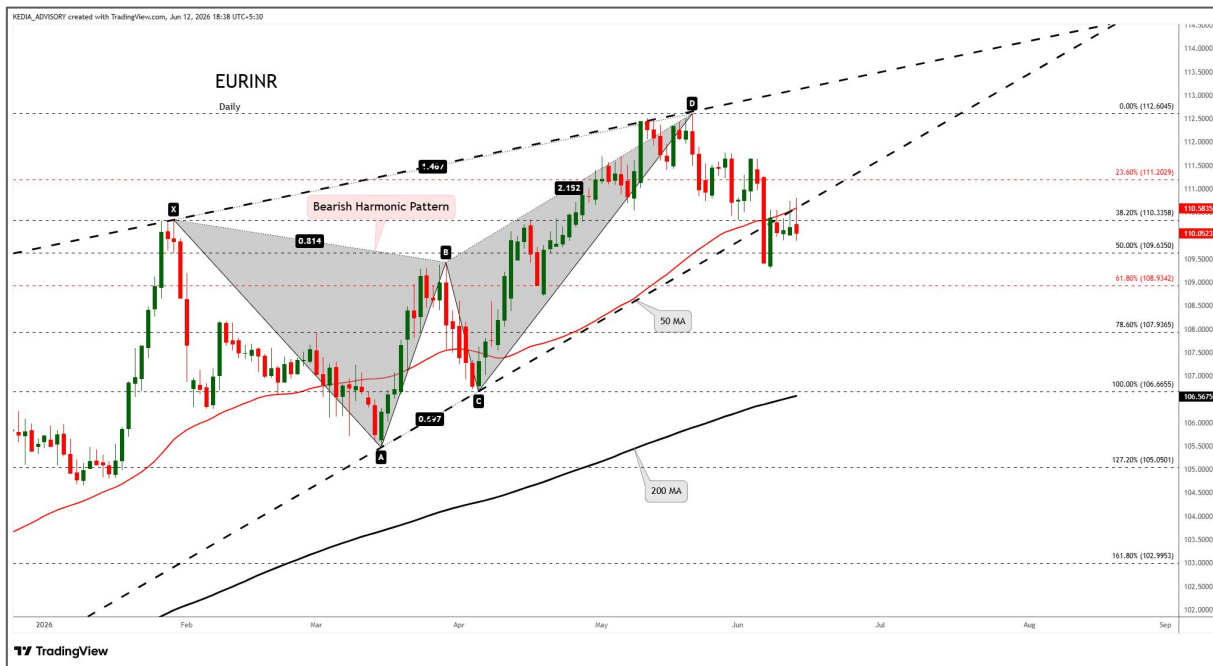
Rupee rose as underlying sentiment remained supportive, while traders awaited details of the U.S.-Iran peace agreement.

India's trade deficit narrows slightly to \$28.21 billion in May as petroleum exports cushion energy import blow

India's unemployment rate saw an increase in May, reaching 5.5%.



Technical Snapshot



**SELL EURINR JUN @ 110 SL 110.3 TGT 109.7-109.4.**

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Jun-26	109.8800	110.13	110.01	109.83	109.71	109.53

Observations

EURINR trading range for the day is 109.53-110.13.

Euro dropped as investors awaited greater clarity on the US-Iran peace agreement and a series of major central bank decisions.

Germany's ZEW Indicator of Economic Sentiment rose 20.7 points to 10.5 in June 2026.

Wages and salaries in the Euro Area increased 3.4% yoy in the first quarter of 2026.

Technical Snapshot



**SELL GBPINR JUN @ 127.25 SL 127.6 TGT 126.8-126.5.**

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Jun-26	127.0550	127.29	127.18	127.02	126.91	126.75

Observations

GBPINR trading range for the day is 126.75-127.29.

GBP steadied following the US and Iran's preliminary agreement to end their three-month conflict.

Manufacturing production in the UK rose by 0.4% month-over-month in April 2026, beating market expectations for a 0.2% decline

The United Kingdom trade deficit declined to £8.44 billion in April 2026, down from £9.66 billion in the previous month.

Technical Snapshot



**SELL JPYINR JUN @ 59.3 SL 59.5 TGT 59.1-58.9.**

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Jun-26	59.3000	59.40	59.35	59.25	59.20	59.10

Observations

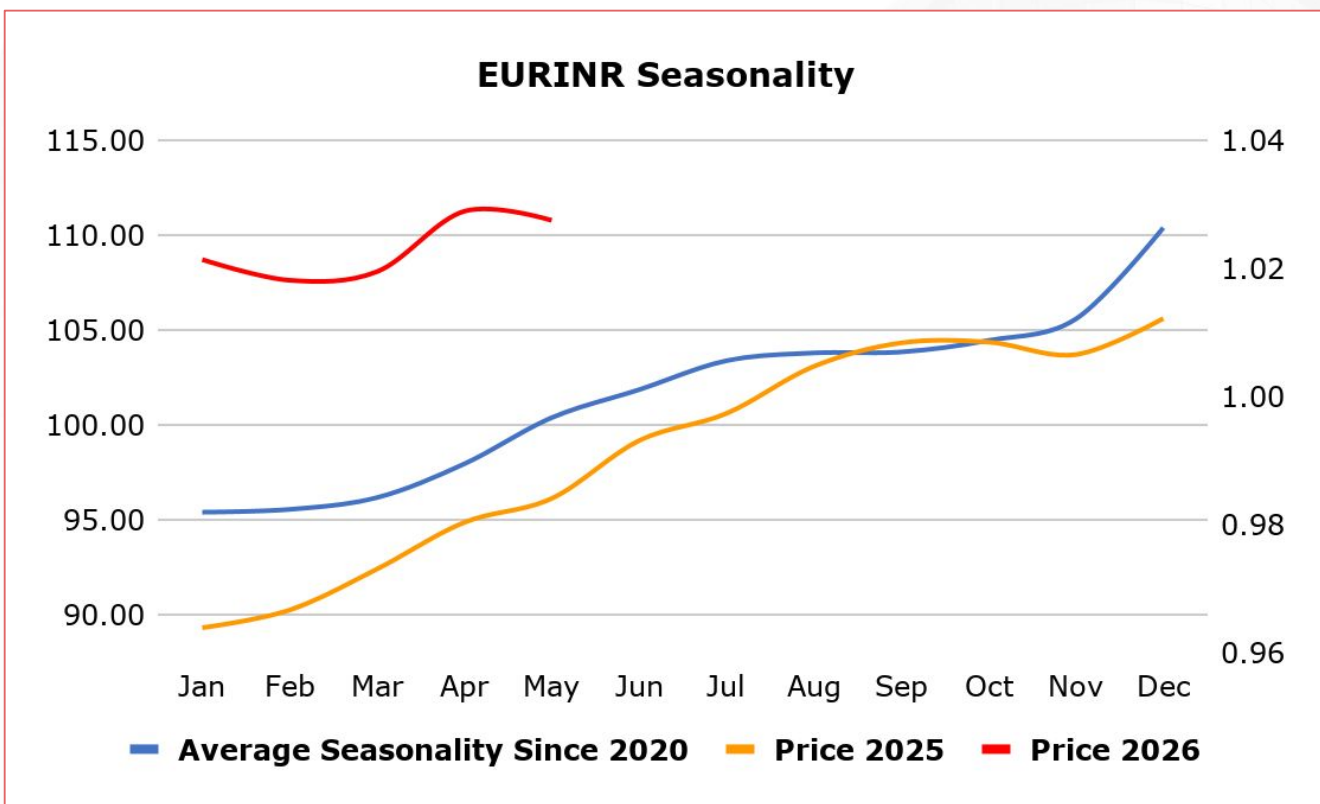
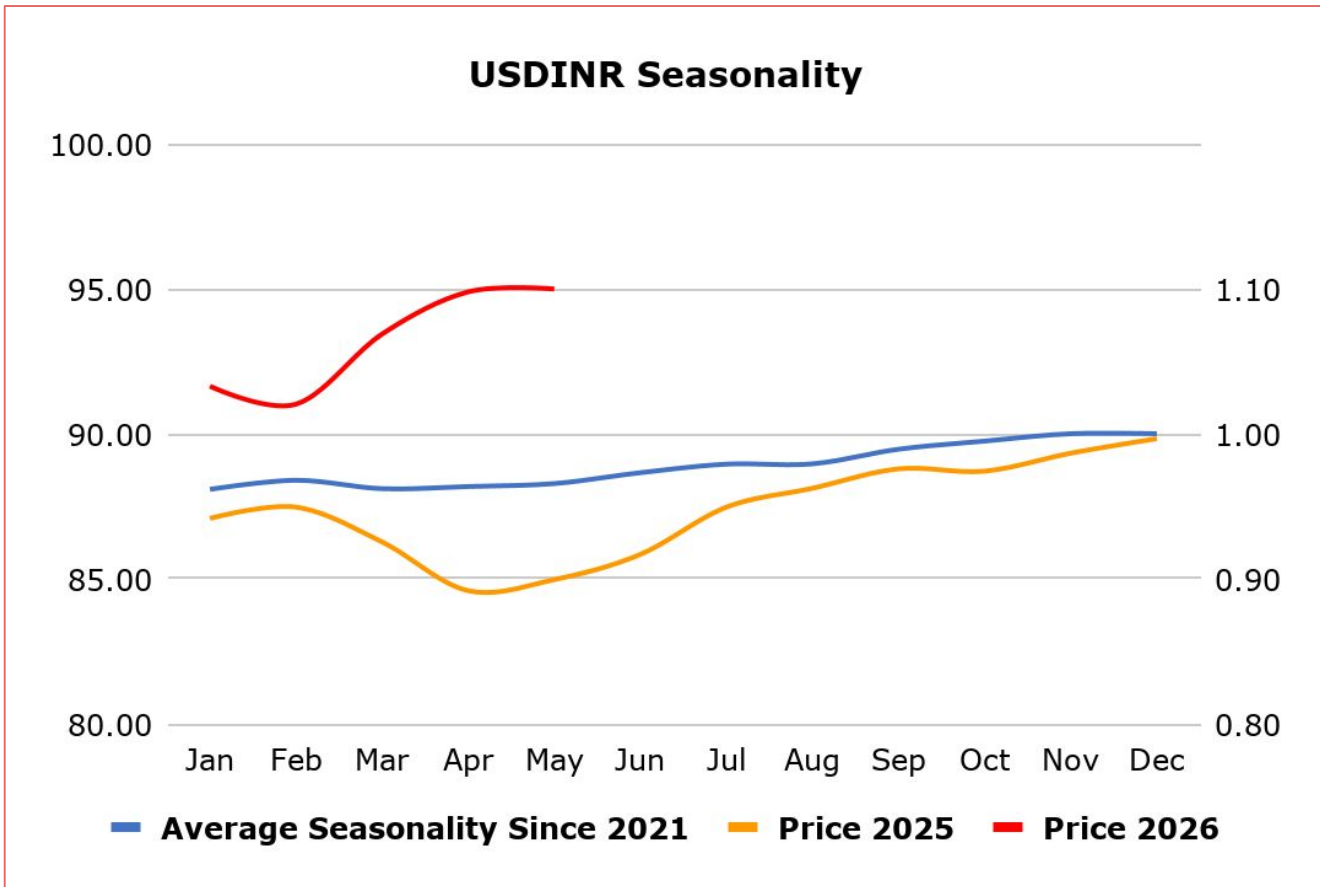
JPYINR trading range for the day is 59.1-59.4.

JPY steadied as traders increased short positions amid persistent carry trades.

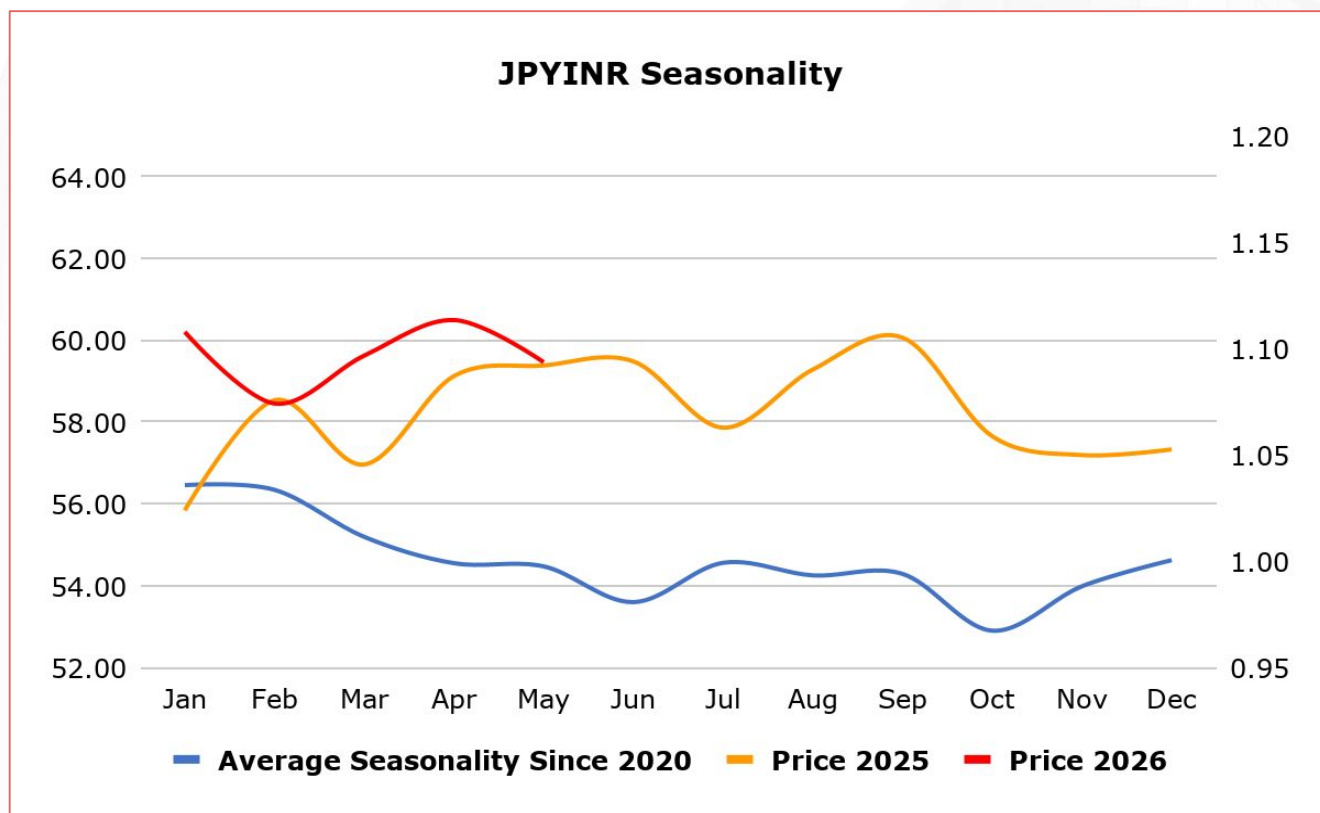
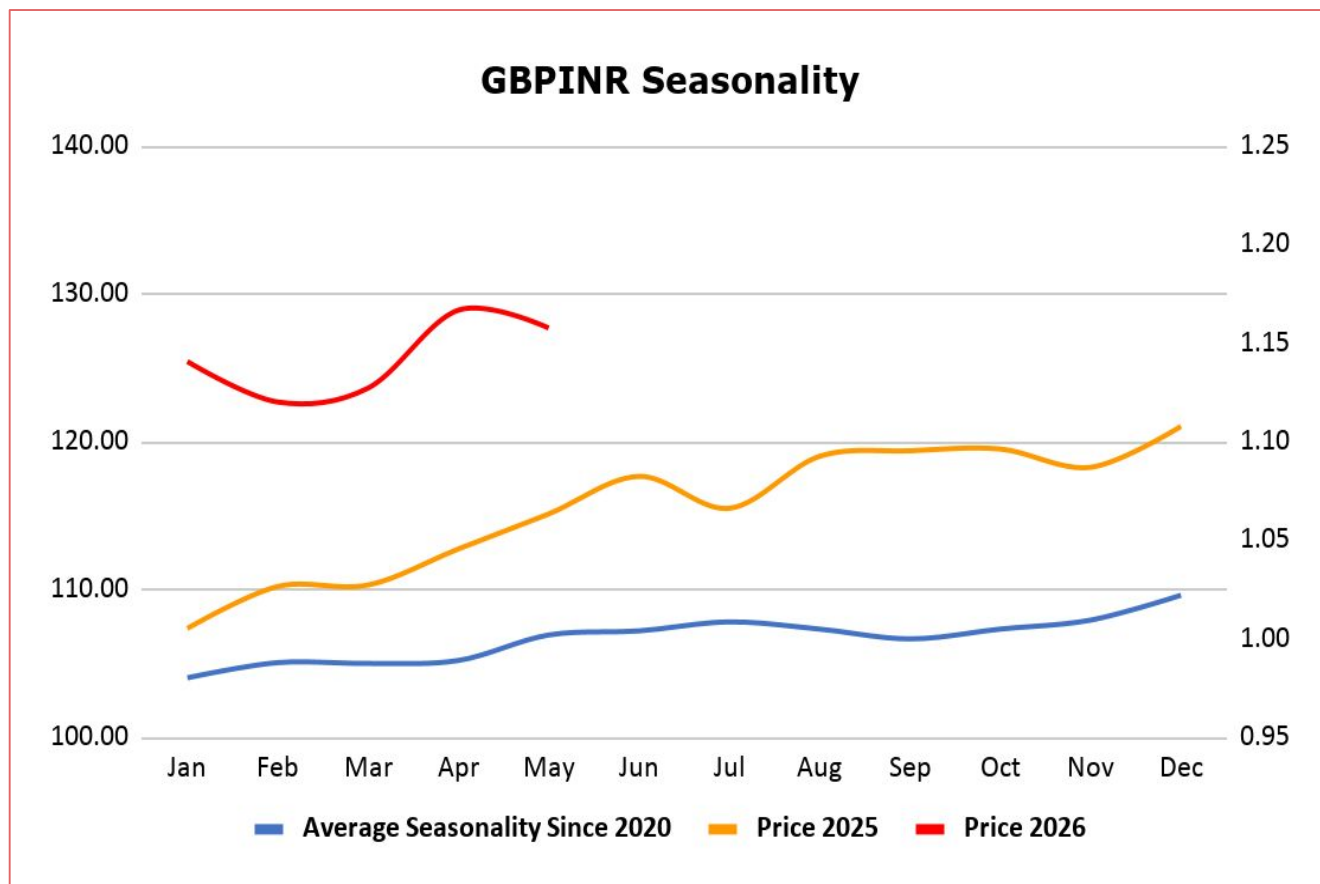
BOJ lifted its key short-term interest rate by 25 basis points to 1.0%, the highest level since September 1995.

Policymakers stated that they will continue raising rates as warranted by economic, price, and financial developments.

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### Economic Data

17 June 2026

Date	Curr.	Data
Jun 15	EUR	Italian Trade Balance
Jun 15	EUR	Industrial Production m/m
Jun 15	EUR	Trade Balance
Jun 15	USD	Empire State Manufacturing Index
Jun 15	USD	Capacity Utilization Rate
Jun 15	USD	Industrial Production m/m
Jun 15	USD	NAHB Housing Market Index
Jun 16	EUR	ZEW Economic Sentiment
Jun 16	EUR	German ZEW Economic Sentiment
Jun 16	USD	ADP Weekly Employment
Jun 16	USD	Building Permits
Jun 16	USD	Housing Starts
Jun 16	USD	Import Prices m/m
Jun 17	EUR	Final Core CPI y/y
Jun 17	EUR	Final CPI y/y

Date	Curr.	Data
Jun 17	USD	Core Retail Sales m/m
Jun 17	USD	Retail Sales m/m
Jun 17	USD	Business Inventories m/m
Jun 17	USD	Pending Home Sales m/m
Jun 17	USD	Crude Oil Inventories
Jun 17	USD	Federal Funds Rate
Jun 18	EUR	Current Account
Jun 18	EUR	Italian Qtly Unemployment Rate
Jun 18	EUR	German Buba Monthly Report
Jun 18	USD	Philly Fed Manufacturing Index
Jun 18	USD	Unemployment Claims
Jun 18	USD	CB Leading Index m/m
Jun 18	USD	Natural Gas Storage
Jun 19	USD	TIC Long-Term Purchases
Jun 19	EUR	German PPI m/m

### News

China's industrial production grew 4.5% year-on-year in May 2026, accelerating from a 4.1% rise in April, which was the softest growth since July 2023, and surpassing market expectations of 4.3%. China's retail sales fell 0.6% year-on-year in May 2026, the first decline since December 2022, following a 0.2% gain in April and defying expectations of a flat reading. The Labor Day holiday in early May failed to offset weak consumer spending, particularly for discretionary and big-ticket items, with automobile sales plunging 16.1%. Retail sales excluding automobiles increased 1.1%. On a monthly basis, retail sales fell 0.4%, following a 0.6% decline in April. For the January–May period, retail sales increased 1.4%. China's surveyed urban unemployment rate edged lower to 5.1% in May 2026, compared with both market expectations and the previous month's 5.2%. It marked the lowest reading since December 2025. Among the locally registered labor force, the unemployment rate edged down to 5.2% from 5.3% in April, while the rate for the migrant labor force slipped to 4.9% from 5%.

The world economy is weathering the shock of the war in the Middle East with no signs yet of a global slowdown, but risks remain high, International Monetary Fund chief Kristalina Georgieva said. Georgieva, who will brief G7 leaders on the global economy at a summit in France, welcomed the agreement by the U.S. and Iran on Sunday to end their war and reopen the Strait of Hormuz, but warned in a new blog that an intensification of the conflict and supply disruptions posed a "clear risk to global growth." The IMF will release an updated global growth forecast on July 8. In April, it issued three scenarios for global GDP growth in 2026 and 2027, with its middle "adverse scenario" calling for a slowdown to 2.5% in 2026 and headline inflation of 5.4%. Georgieva last month said that adverse scenario was already in play, but her latest comments suggest the IMF may revert to its reference scenario, which assumed a short-lived Iran war and projected growth of 3.1% in 2026.

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